

Capital Gains Schedule

for 2011 Tax Return



Please e-mail, fax or post this form back to our office **PRIOR** to your appointment:

TO: JEM Partners

FAX: 03 9899 5723

ATTENTION:

E-MAIL: tax@jempartners.com.au

CLIENT NAME:		CLIENT SIGNATURE:	X
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ASSET SALE DETAILS - 1 July 2010 to 30 June 2011

What was the date of sale (ie, the contract date, not the settlement date)?	
What sort of asset is this? (Rental property, land, buildings that haven't been rented, principle place of residence that was initially rented out and was lived in after an initial rental period, collectibles and artwork, antique cars). Please include address if the asset is either land or real estate	
How much did you sell this asset for? Please include copy of sale document if possible	
Is this asset jointly held with someone else?	

ASSET PURCHASE DETAILS – 1 July 2010 to 30 June 2011

When did you buy the asset?	
How much did you buy it for?	
We need to include SELLING COSTS as part of the overall cost of the asset – please provide the SELL contract	
Did you add to the value of the asset during its lifetime? Capital improvements, extensions, renovations etc. These increase the cost base. Please include the dates of the improvements	

INSTEAD OF COMPLETING THIS SCHEDULE, YOU CAN SIMPLY INCLUDE ALL DETAILS ATTACHED TO THIS SCHEDULE AND WE CAN COLLATE THIS INFORMATION FOR YOU. JUST ENSURE THAT ALL INFORMATION IS CLEARLY MARKED AND CAN BE IDENTIFIED EASILY. IF YOU NEED MORE INFORMATION, DO NOT HESITATE TO CALL US ON (03) 9890-2316 OR EMAIL US

jem@jempartners.com.au